



# Raju S Narayanan & Associates

## Chartered Accountants



### Statement of Computation of Pre and Post Merger Net Worth of Vuenow Marketing Services Limited

Amount in (Rupees)

Particular		Pre-Merger (31.01.2024)	Post-Merger (31.01.2024)
<b>Share Capital</b>			
Equity-Issued & Paid Up	A	11,25,07,240	0.00
<b>Free Reserve</b>			
General Reserve		90,93,34,913	0.00
Surplus in the Statement of Profit and Loss			0.00
Total Free Reserve	B	90,93,34,913	0.00
<b>Net Worth</b>	<b>A+B</b>	<b>1,02,18,42,153</b>	<b>0.00</b>

Note:

- 1) The aforesaid computation has been made solely as per requirements of the stock exchange for filling along with the Proposed Composite Scheme of Amalgamation between **Vuenow Marketing Services Limited (“Transferor Company-1”)**, **Vuenow Infotech Private Limited (“Transferor Company-2”)** and **Vuenow Infratech Limited (“Transferee Company”)** and their shareholders and Creditors. (‘Scheme’) having the ‘Appointed Date’ 01<sup>st</sup> April, 2024 which is approved by the Board of Directors of **Vuenow Marketing Services Limited (“Transferor Company-1”)**, **Vuenow Infotech Private Limited (“Transferor Company-2”)** and **Vuenow Infratech Limited (“Transferee Company”)** on 28.02.2024 and is not to be considered for any other purpose.”
- 2) The figures stated above have been arrived at on the basis of figures extracted from the financial statements of Vuenow Marketing Services Limited for the period ended on 31<sup>st</sup> January, 2024.”
- 3) The above ‘net worth’ has been calculated as per formula i.e.

Net Worth = Equity Share Capital +Free Reserve-Miscellaneous Expenditure Write off.

For Raju S Narayanan & Associates,

Chartered Accountants

Firm Registration No. 512105

Raju S Narayanan

(Proprietor)

Membership No. 022582N

UDIN: 24512105

Place: New Delhi

Date: 28.02.2024

